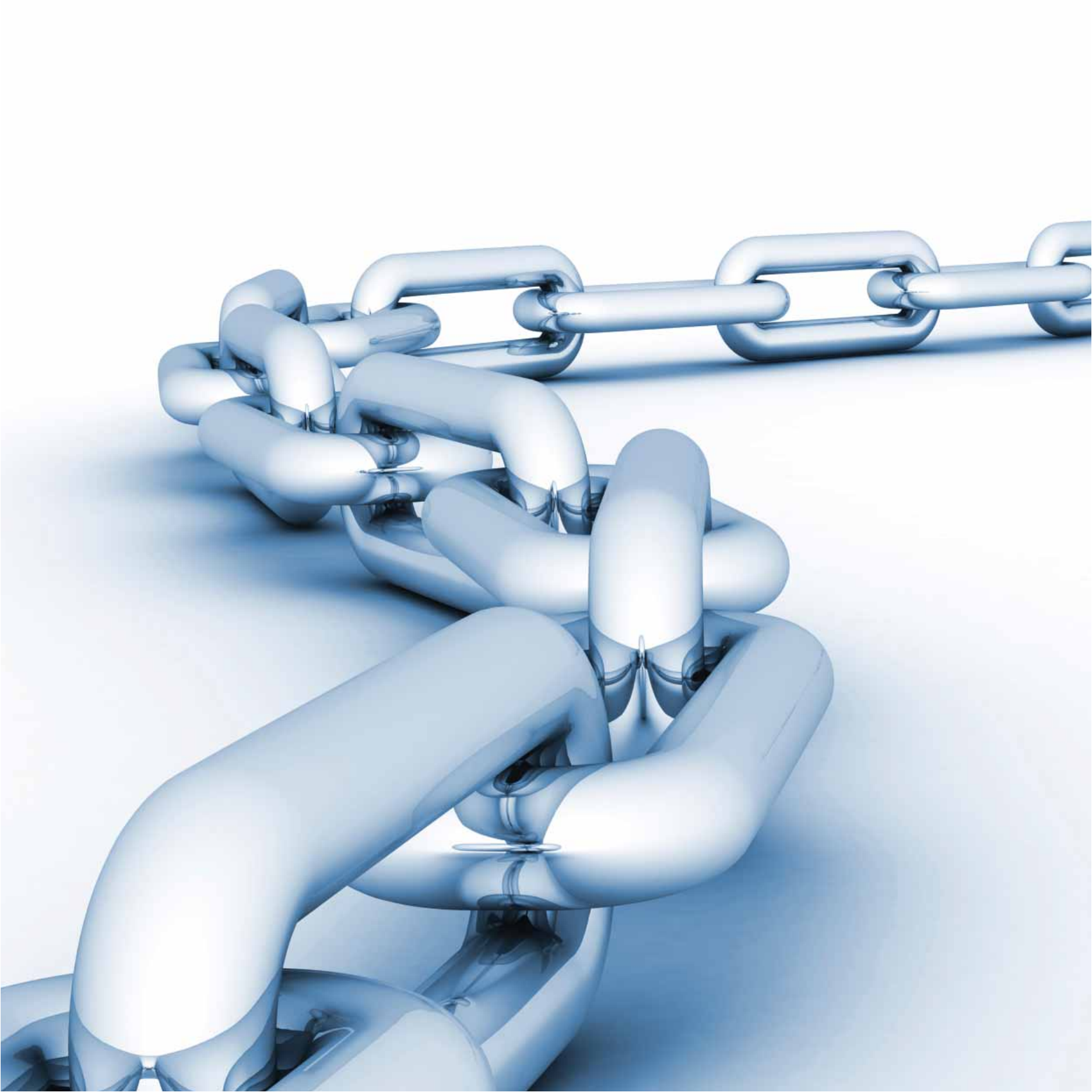


Wherever you turn, we'll be there.™







leading an energy supply chain revolution in north america

Broadwind Energy looked at North America and saw a continent poised for an energy revolution.

Now we are one of its leaders.

Revolutions occur when people or companies take a new look at the way things are, envision better, more logical methods for getting them done and take action. Broadwind is such an organization. We are filling the gaps in the North American energy supply chain, bringing it full circle so engaged companies can charge ahead quickly, efficiently and effectively.

We are doing it through operational platforms that supply what energy- and infrastructure-related industries need when and where they need it. We are doing it by owning, supporting and strategically positioning companies that manufacture, install and maintain components for energy industries, with a primary emphasis in wind. And we are doing it with visionary leadership, revolutionary ideas and innovative people. In short, we are completing the North American supply chain and sparking the revolution with ability, experience and financial strength.

Our reach is already broad and encompassing, and it's gaining breadth and depth at every turn.

wind done better Wind energy has been expanding faster than anyone in North America can keep up...until now. The majority of what we do is related to wind. We're positioned to create here what has been well established in Europe for years – a complete, fully functional and responsive supply chain for wind energy development and generation. Geographically, logistically, operationally – wherever wind companies turn, we'll be there.

**building solutions company by company,
platform by platform** Broadwind Energy comprises companies with growth potential and passionate leadership. We help them develop and realize a strategic vision, assist them in improving their operational execution and provide funding for growth. Through them, we provide our partners the products and services they need, when and where they are needed.

We are aggressively and rapidly adding platforms and companies that give our customers and investors even more competitive power in the North American energy revolution. Companies that come into the fold finally have the power to achieve their full potential. As for our own strength, it comes through with nearly 1,000 employees across the continent dedicated to wind. And every day, with each new acquisition, our power is growing.



heavy steel fabrication

precision gear manufacturing

transportation

wind facility construction,
operation, maintenance and service

wind tower manufacturing





**we've been around: we're changing the way
it all goes around**

Broadwind's leaders have been working in renewable energy and manufacturing for decades. Factor in the experience of our Board members, and we can say without hesitation that we have more than a century of relevant experience. Our team has developed expertise that no other company can bring to the table.

We have been on manufacturing floors overseeing production and continuous improvement, in the field servicing equipment and in business war rooms making decisions. Operationally, we know what we're doing. We've been customers on the receiving end of transactions, so we appreciate their view, as well. Last, but not least, we understand the bottom-line needs of investors.

And as far as vision goes, just take a look at how we're pioneering a new model for full-service supply in North America to respond to the needs of North America's energy development and delivery industries.

mission

To oversee, direct and provide a unifying vision for platforms of companies, aggressively built through acquisition and organic growth, engaged in the production, construction, repair and delivery of components and services that fill the gaps in North American energy and infrastructure-related industries, with a primary focus on wind energy development and generation.

vision

To become the premier source of comprehensive supply-chain solutions for energy- and infrastructure-related industries in North America.

values

Passion We are energized about and devoted to our business.

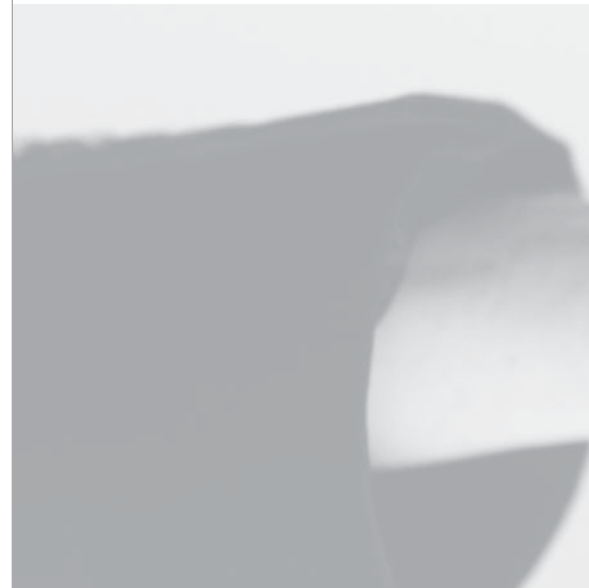
Honesty We are truthful and sincere with our investors, our customers and each other.

Teamwork We work together to fulfill our mission and achieve our vision.

Substance We make a difference by delivering real value for our investors, our customers and each other.

Stewardship Our decision-making will be protection and conservation conscientious.

Tenacity We are aggressive and unwavering in our dedication to delivering excellent services, products and returns.





investing in all our futures BWEN-OTC An investment in Broadwind is an investment in profitable business today and in the brighter future we all envision. Ultimately, our goals are to profit, grow and provide positive returns for our investors. The fact that we're doing most of it in industries and sectors of the economy that lessen or limit negative impacts to our planet is a bonus. After all, we're businesspeople, but we're also husbands, wives, parents and individuals who care about and are investing in our future.

come full circle

Broadwind is filling the gaps
in the North American supply chain.

We're doing it with revolutionary ideas,
actions and solutions that are changing the way
people and companies look at energy
development, generation and transmission.

We're on a roll. Join us.



Wherever you turn, we'll be there.™



46 East Chicago Avenue, Suite 332
Naperville, IL 60540
630.637.0315
broadwindenergy.com

Printed on 100% recycled and chlorine-free paper,
manufactured with 100% renewable energy credits.

